

**OCB BERHAD**  
**(Company No: 3465-H)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED BALANCE SHEET**  
**AS AT 31 MARCH 2008**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/03/08 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/07 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	57,302	62,284
Investment Properties	17,855	14,576
Prepaid Lease Payment	10,702	10,852
Intangible Assets	30	30
Other Investments	9,133	9,133
Goodwill On Consolidation	61,216	61,216
<b>Total Non-Current Assets</b>	<u>156,238</u>	<u>158,091</u>
<b>Current Assets</b>		
Inventories	42,065	36,500
Debtors	227,927	223,713
Cash & cash equivalents	32,417	30,111
<b>Total Current Assets</b>	<u>302,409</u>	<u>290,324</u>
<b>TOTAL ASSETS</b>	<u><u>458,647</u></u>	<u><u>448,415</u></u>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	102,850	102,850
Reserves	120,722	120,574
Shareholders' fund	223,572	223,424
Minority Interest	8,120	8,433
<b>TOTAL EQUITY</b>	231,692	231,857
<b>Non-Current Liabilities</b>		
Borrowings	37,666	38,629
Bonds	-	-
Deferred taxation	6,927	6,927
	<u>44,593</u>	<u>45,556</u>
<b>Current Liabilities</b>		
Trade and Other Creditors	67,005	63,380
Overdraft & Short Term Borrowings	114,318	105,599
Taxation	1,039	2,023
	<u>182,362</u>	<u>171,002</u>
<b>TOTAL LIABILITIES</b>	226,955	216,558
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>458,647</u></u>	<u><u>448,415</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u><u>2.17</u></u>	<u><u>2.17</u></u>

**The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 31 December 2007.**

**OCB BERHAD**  
 (Company No: 3465-H)  
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED INCOME STATEMENT  
 FOR THE FIRST QUARTER ENDED 31 MARCH 2008**  
 The figures have not been audited.

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>Current Year Quarter 31/03/08 RM'000</b>	<b>Preceding Year Corresponding Quarter 31/03/07 RM'000</b>	<b>Current Year To Date 31/03/08 RM'000</b>	<b>Preceding Year Corresponding Period 31/03/07 RM'000</b>
Revenue	164,745	70,358	164,745	70,358
Operating Expenses	(160,945)	(65,595)	(160,945)	(65,595)
Other Operating Income	-	-	-	-
Profit from Operations	3,800	4,763	3,800	4,763
Finance Costs	(3,206)	(1,636)	(3,206)	(1,636)
Investing Results	-	-	-	-
Profit before tax	594	3,127	594	3,127
Taxation	(759)	(1,400)	(759)	(1,400)
Net Profit for the period	<b>(165)</b>	<b>1,727</b>	<b>(165)</b>	<b>1,727</b>
<b>Attributable to:</b>				
Shareholders of the Company	148	1,633	148	1,633
Minority interest	(313)	94	(313)	94
Net Profit for the period	<b>(165)</b>	<b>1,727</b>	<b>(165)</b>	<b>1,727</b>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	0.14	1.59	0.14	1.59

**The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31 December 2007.**

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
 FOR THE FIRST QUARTER ENDED 31 MARCH 2008**  
 The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
<b>3 Months Ended 31 March 2008</b>						
At 1 January 2008	102,850	255	120,319	223,424	8,433	231,857
Movements during the period	-	-	148	148	(313)	(165)
Balance at 31 March 2008	<u>102,850</u>	<u>255</u>	<u>120,467</u>	<u>223,572</u>	<u>8,120</u>	<u>231,692</u>

<b>3 Months Ended 31 March 2007</b>						
At 1 January 2007	102,850	255	120,138	223,243	7,592	230,835
Movements during the period	-	-	1,633	1,633	94	1,727
Balance at 31 March 2007	<u>102,850</u>	<u>255</u>	<u>121,771</u>	<u>224,876</u>	<u>7,686</u>	<u>232,562</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2007.

**OCB BERHAD**  
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**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**  
**FOR THE FIRST QUARTER ENDED 31 MARCH 2008**  
The figures have not been audited.

	<b>3 Months ended 31/03/08 RM'000</b>	<b>3 Months ended 31/03/07 RM'000</b>
<b>Net profit before taxation</b>	594	3,127
<b>Adjustment for non-cash flow:</b>		
Non-cash items	<u>4,541</u>	<u>2,985</u>
Operating profit before changes in working capital	5,135	6,112
Changes in working capital:		
Net Change in inventories	(5,565)	(1,682)
Net Change in receivables	(4,214)	(22,633)
Net Change in payables	<u>3,625</u>	<u>16,765</u>
Cash flows generated/(used in) operating activities	(1,019)	(1,438)
Interest paid	(3,206)	(1,636)
Interest received	28	65
Tax paid	<u>(1,743)</u>	<u>(3,024)</u>
Net cash flow generated/(used in) operating activities	(5,940)	(6,033)
<b>Investing Activities</b>		
Equity investments	-	-
Other investments	-	-
		<u>(269)</u>
Net cash flows used in investing activities	<u>-</u>	<u>(269)</u>
<b>Financing Activities</b>		
Transactions with owners as owners	-	-
Bank borrowings	13,866	1,958
Net cash flows from financing activities	<u>13,866</u>	<u>1,958</u>
Net increase in cash and cash equivalent	7,926	(4,344)
Cash & cash equivalents at beginning of year	5,969	12,802
Cash & cash equivalents at end of period	<u><u>13,895</u></u>	<u><u>8,458</u></u>
<b>CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS</b>		
Cash & cash equivalents	32,417	13,303
Bank overdraft (Note B9)	<u>(18,522)</u>	<u>(4,845)</u>
	<u><u>13,895</u></u>	<u><u>8,458</u></u>

**The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 December 2007.**